



Leonardo - Società per azioni

Registered office in Rome, Piazza Monte Grappa 4

leonardo@pec.leonardocompany.com

Fully paid up registered capital € 2,543,861,738.00

Tax Code & Company Register No. 00401990585

VAT No. 00881841001

SHAREHOLDERS' NOTICE

You are hereby notified that, based on the information received to date, there is reason to believe that the **Shareholders' Meeting**, convened in Ordinary session on 13 and 20 May 2020, will take place on **20 May 2020 in second call** at 10.30 a.m. in Rome, at the registered office of Leonardo – Società per azioni, Piazza Monte Grappa, 4 – 00195.

Please note that, in consideration of the ongoing health emergency and having regard to the provisions contained in art. 106 of the Law Decree of 17 March 2020 n. 18 aimed at minimizing movements and gatherings, the attendance at the Shareholders' Meeting and the exercise of the voting right by the entitled parties may only take place through the granting of a specific proxy to the Shareholders' Representative (Computershare SpA) designated by the Company, according to the modalities and within the terms pointed out in the notice of call available on the Company's website at www.leonardocompany.com (section "2020 Shareholders' Meeting").

Rome, 10 May 2020

On behalf of the Board of Directors

The Chairman

(Giovanni De Gennaro)