Leonardo – Società per azioni

Registered office: Piazza Monte Grappa 4, Rome

leonardo@pec.leonardocompany.com

Fully paid-up share capital of EUR 2,543,861,738.00

Registered in Rome. Register No. and Tax Ref. 00401990585

VAT No. 00881841001

ANNUAL FINANCIAL REPORT, CORPORATE GOVERNANCE REPORT
AND NON FINANCIAL STATEMENT

According to applicable law and regulations, you are hereby notified that the Annual Financial Report as at 31 December 2018 (including the Draft Annual Financial Statements and the Consolidated Financial Statements, the Management Report and the written declarations pursuant to article 154-bis, paragraph 5, of Legislative Decree No. 58/98), as well as the Corporate Governance Report and the Consolidated non financial statement, are available to the public at the Company's head office in Rome, Piazza Monte Grappa 4, at Borsa Italiana S.p.A., on the Company's website www.leonardocompany.com (respectively at Investors, Corporate Governance and Sustainability sections) as well as on the website of the authorized storage mechanism “eMarket STORAGE” (www.emarketstorage.com).

The documents accompanied by the relevant Reports of the Independent Auditors and the Board of Statutory Auditors will be published, in the same way, within the terms established by current regulations.

Rome, 14 March 2019