

Shareholders' Meeting: filing of documentation

Roma, 6 April 2018 – With reference to the Shareholders' Meeting of Leonardo, convened in Ordinary session on 10 and 15 May 2018 (in first and second call respectively), Leonardo hereby informs that is available to the public at the Company's headquarters in Rome, Piazza Monte Grappa 4, at Borsa Italiana S.p.A., on the Company's website (www.leonardocompany.com, Corporate Governance/Meeting 2018 section) and on the website of the authorised storage mechanism eMarket Storage (www.emarketstorage.com) the following documentation:

- Disclosure Document on the Long-Term Incentive Plan for the management of the Leonardo Group, drafted pursuant to Article 114-*bis* of the TUF and Article 84-*bis* of the Issuers Regulation (fifth item on the agenda of the Meeting);
- Remuneration Report drafted pursuant to Article 123-*ter* of the TUF and Article 84-*quater* of the Issuers Regulation (sixth item on the agenda of the Meeting).

Please note that, pursuant to Article 84-*bis*, paragraph 5 of the Issuers Regulation, the Tables prepared in accordance with Schedule 7 of Annex 3A of the aforesaid Regulation, containing updated data concerning the implementation status of Long Term Incentive and Co-investment Plans approved by the Shareholders' Meeting on 11 May 2015, are provided in the Annex to the Remuneration Report.