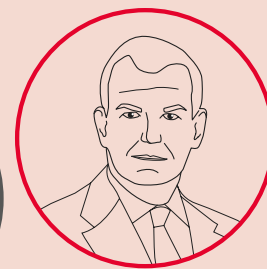
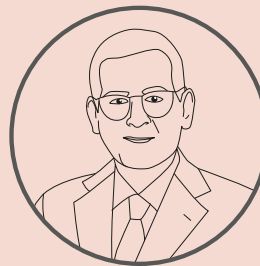


YOUR PARTNER OF CHOICE



Chairman
Luciano Carta



Chief Executive Officer
Alessandro Profumo

Board of Directors 2020–2022

Luciano Carta, Alessandro Profumo, Carmine America, Pierfrancesco Barletta, Elena Comparato, Dario Frigerio, Patrizia Michela Giangualano, Paola Giannetakis, Federica Guidi, Maurizio Pinnarò, Ferruccio Resta, Marina Rubini.

OUR PURPOSE

Contribute to the world's progress and safety by delivering meaningful and innovative technological solutions.

OUR MISSION

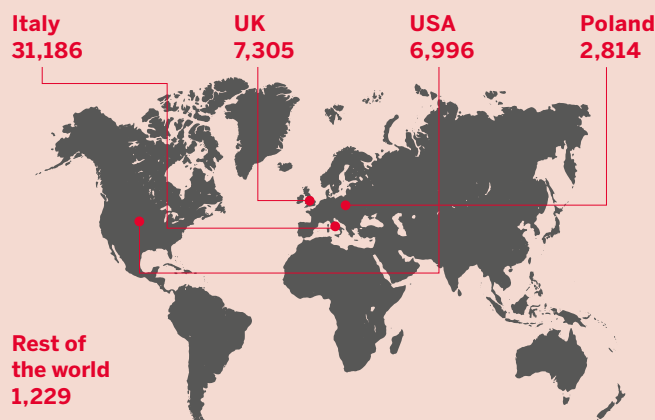
To be the international Aerospace, Defence and Security company that best enables its customers' success, by thinking creatively and working with passion.

PROFILE

We are one of the world's major players in Aerospace, Defence and Security, a global solutions provider and a trusted long-term partner of choice for governments, institutions and business customers. We deliver cutting-edge and dual-use technologies, meeting both military and civil requirements. In partnership with our customers, we work to strengthen global security, protect people, territories, infrastructure and cyber networks. We guarantee the safe management of air, sea and urban spaces, as well as large-scale events. We have a solid industrial legacy, strengthened by the expertise of our people and the continuous pursuit of innovation in our core technologies. Underpinned by a sustainable business model, we are pursuing a path of long-term growth that will create value for all our stakeholders.

GLOBAL PRESENCE

Headquartered in Italy, we operate globally, through a deep-rooted industrial presence in four domestic markets (Italy, United Kingdom, United States and Poland), backed by an international commercial network in about 40 countries worldwide. A number of subsidiaries, strategic partnerships, and joint ventures supports our global presence.



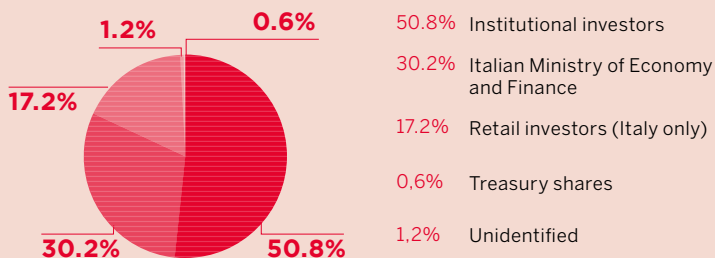
Global workforce (as of 2019)

Products, solutions and services made by Leonardo are in use in more than 150 countries worldwide.

SHAREHOLDERS

base at February 2020

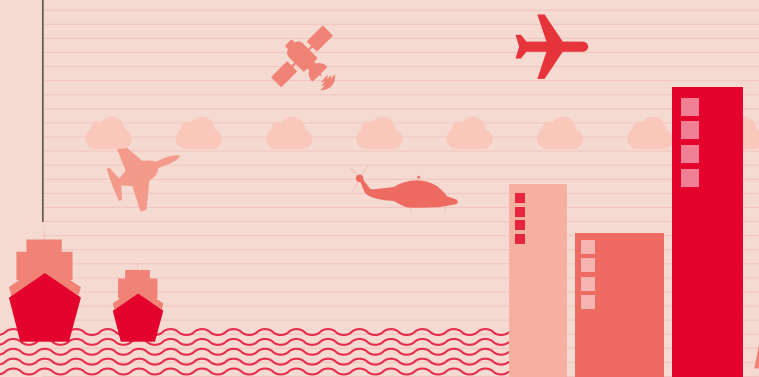
TOTAL SHAREHOLDER COMPOSITION



Leonardo is listed on the Milan Stock Exchange. It has an international shareholding structure and over 90% of the institutional float is held by international funds. Approximately 41% of Leonardo's capital is held by investors who are signatories of the PRI (Principles for Responsible Investment).

2019 KEY FIGURES

New orders in €mln	Order backlog in €mln	Revenues in €mln
14,105	36,513	13,784
R&D in €mln	Workforce (no.)	Export
1,525	49,530	84% of revenues come from international markets



OUR BUSINESS



Air

From advanced electronic components to fixed, rotary-wing and tilt rotor platforms, to fully integrated training and simulation systems: Leonardo offers global competence in the management of the entire cycle of development of electronic systems and manned and unmanned aircraft and helicopters, for a variety of missions and applications.



Space

From design to development of integrated satellite systems, management of satellite communication networks and development of geo-information and Earth observation applications: Leonardo provides a full offer, which includes sensors, payloads, advanced robotics systems, solutions and services.



Sea

From maritime and coastal surveillance to the supply and integration of all ship systems: Leonardo offers cutting edge functionalities and all the skills necessary to give naval forces timely and accurate information and the ability to manage and control integrated situational awareness, communications and weapon systems.



Cyber & Security

From integrated systems for the security of major events to the protection of critical infrastructure. Leonardo provides a broad range of services and solutions to protect from and respond to the most advanced and persistent cyber-attacks. Leonardo exploits the synergies between IT, communications, physical and digital security to offer integrated systems to secure and control the territory.



Land

From land-based net-centric management systems to air defence and air traffic control: Leonardo leads the market of complex command and control solutions, air and land defence, intelligence, surveillance, target acquisition and reconnaissance. These solutions are integrated, interoperable and applicable in various operating scenarios.



Unmanned Systems

From fixed and rotary wing UAS to target drones and counter drone solutions. Our offer is complemented by air service operations, advanced Unmanned Traffic Management systems, as well as mission management systems, sensors and technology demonstrators. We are the only European company to deliver full end-to-end solutions.

HOW WE WORK

DIVISIONS

Helicopters
Electronics
Cyber Security
Aircraft
Aerostructures

MAIN SUBSIDIARIES AND JOINT VENTURES

Leonardo DRS (Leonardo 100%)
Telespazio (Leonardo 67% - Thales 33%)
Thales Alenia Space (Thales 67% - Leonardo 33%)
ATR (Leonardo 50% - Airbus 50%)
MBDA (BAE Systems 37.5% - Airbus 37.5% - Leonardo 25%)

Kopter (Leonardo 100%)
Elettronica (Leonardo 31.33%)
Avio (Leonardo 29.63%)
Vitrociset (Leonardo 100%)

CUSTOMER-FOCUSED

Leveraging technological and digital excellence, we deliver an innovative and cost-effective full spectrum of support, services, training and through-life solutions for our customers worldwide. For a top performance over time.



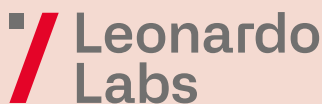
- Through-life support: MRO&U and engineering services
- Turn-key and performance-based services
- Advanced support services based on digital enablers
- Flight training services and multi-domain training solutions

INNOVATION

With about € 1.5 billion (11% of revenues in 2019) dedicated to R&D, Leonardo is ranked 2nd in Europe and 4th worldwide in terms of R&D investments in the Aerospace and Defence sector.



Leonardo has a key role in mayor international R&D programmes: among others, Tempest (Next Generation Combat Air System), MALE RPAS (Medium-Altitude Long-Endurance Remotely Piloted Aircraft), OCEAN 2020 (naval surveillance technology), Clean Sky 2 (next generation green tiltrotors and regional aircraft).



To accelerate the innovation process we are creating a network of Corporate Laboratories to explore and develop innovative enabling technologies, transversal to our business sectors.

SUSTAINABILITY

Sustainability is fully integrated in our Strategic Plan. It is based on sound governance and is expressed in specific objectives, aiming to create positive impacts on the territories where we operate.

- Qualified employment and growth of SMEs
- Physical and cyber security for people, territories, urban communities and critical infrastructures
- Competitiveness and economic, technological and social development
- Diffusion of scientific citizenship and promotion of STEM skills
- Monitoring and prevention of climate change and emergencies management

Leonardo supports the Sustainable Development Goals



Recognized Aerospace & Defence Industry leader, in the Dow Jones Sustainability Indices, listed for the 10th consecutive year.



In collaboration with SAM