

## Shareholders' Meeting: filing of documentation

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Rome, 22 March 2017 – According to applicable law and regulations, you are hereby notified that the Annual Financial Report as at 31 December 2016 (including the Draft Annual Financial Statements and the Consolidated Financial Statements, the Management Report and the written declarations pursuant to art. 154-bis, paragraph 5, of Legislative Decree No. 58/98), complete with the Reports of the Independent Auditors and the Board of Statutory Auditors and the Report on Corporate Governance and Shareholder Structure, is available at the Company's head office in Rome, Piazza Monte Grappa 4, at Borsa Italiana S.p.A., on the Company's website [www.leonardocompany.com](http://www.leonardocompany.com) (Investors/Financial Reports section) and on the website of the authorized storage mechanism eMarket Storage ([www.emarketstorage.com](http://www.emarketstorage.com)).

Furthermore, documentation required by art. 2429, paragraphs 3 and 4 of the Italian Civil Code as well as, pursuant to art. 36 of Consob "Market Regulations" No.16191/2007, the accounting status of the relevant foreign subsidiaries not based in the European Union, prepared for the purpose of the Consolidated Results, will be available at the Company's headquarters within the deadline of 15 days prior to the date of the Shareholders' Meeting convened in Extraordinary session on 2, 3 and 16 May 2017 (first, second and third call respectively) and in Ordinary session on 2 and 16 May 2017 (first and second call respectively).