YOUR PARTNER OF CHOICE

Leonardo is one of the world’s top ten players in Aerospace, Defence and Security, a trusted long-term partner of choice for governments, institutions and private customers, delivering cutting-edge and dual-use technologies. With a consolidated industrial and commercial presence, the Company contributes significantly to the countries it is based in, with a strong legacy, and advanced manufacturing and technological capabilities. Leonardo is committed to creating value for all its stakeholders through a path of long-term sustainable growth, investing in the continuous improvement of its key competencies, products and technologies.

GLOBAL PRESENCE

Leonardo · headquartered in Italy · has a strong industrial presence in four domestic markets: Italy, the United Kingdom, the United States and Poland. Products, solutions and services made by Leonardo are in use in more than 150 countries worldwide.

SHAREHOLDERS

base at March 2019

TOTAL SHAREHOLDER COMPOSITION

- 51.2% Institutional investors
- 30.2% Italian Ministry of Economy and Finance
- 17.2% Retail investors
- 0.6% Treasury shares
- 0.8% Unidentified

GEOGRAPHICAL DISTRIBUTION OF INSTITUTIONAL SHAREHOLDERS FLOATING RATE

- 44.2% North America
- 21.4% UK/Ireland
- 12.0% France
- 6.7% Italy
- 7.3% Rest of Europe
- 8.4% Rest of the world
- 12.0% Rest of the world

Leonardo is listed on the Milan Stock Exchange. It has an international shareholding structure and over 90% of the institutional float is held by international funds. Approximately 32% of Leonardo’s capital is held by investors who are signatories of the PRI (Principles for Responsible Investment).
Extensive range of modern helicopters for commercial, public service, and security and defence applications, in all main weight categories, from the 1.8 tonne single-engine to the 16 tonne three-engine. Tiltrotors for civil/government applications. RUAVs (Rotary Wing Unmanned Air Vehicles) or in OPH (Optionally Piloted Configuration) for dual use applications. Training and customer support services.

Helicopters

Electronics, Defence & Security Systems

Unmanned, automation and electronic systems. Sensors, radars and communications for airborne, land, naval and underwater applications. Missiles systems, artillery, weapon systems, armoured vehicles and torpedoes. Power and propulsion systems, network and computing, combat support systems and services. Solutions and services for cyber and physical security and resilience, secure communications, integrated protection of territories, CNIs and public spaces, and for the digital transformation of governments and critical industries.

Aeronautics

Trainers, combat and tactical transport aircraft, multi-role and regional turboprop aircraft. UAS (Unmanned Aerial Systems). Integrated Ground Based Training System for military pilots and ground crew, in real and virtual environments. Aerostructures and components for main international civil aeronautical programmes, with advanced capabilities in composite materials.

Space

Satellite services for communications and geo-information. Integrated Satellite Systems, launch services and in orbit satellite control. Manufacture of satellite systems for telecommunications, navigation, Earth observation, space exploration, scientific programmes. Orbital infrastructures. Space payloads, robotics and equipment.

HOW WE WORK

DIVISIONS
Helicopters
Aircraft
Aerostructures
Cyber Security
Electronics

MAIN SUBSIDIARIES AND JOINT VENTURES
Leonardo DRS (Leonardo 100%)
Telespazio (Leonardo 67% - Thales 33%)
Thales Alenia Space (Thales 67% - Leonardo 33%)
ATR (Leonardo 50% - Airbus 50%)
MBDA (BAE Systems 37.5% - Airbus 37.5% - Leonardo 25%)
Vitrociset (Leonardo 100%)

CUSTOMER-FOCUSED

Leonardo guarantees lifelong customer support throughout the entire lifecycle of its products and solutions, for a top performance over time:

- Providing customised solutions
- Involving customers from the start of the design stage
- Offering reliability in the execution of contracts on time and on budget
- Reinforcing after-sales support

INNOVATION

With about 12% of 2018 revenues dedicated to R&D, Leonardo is ranked 3rd in Europe and 4th worldwide in terms of R&D investments in the Aerospace and Defence sector.

Leonardo has a key role in major international R&D programmes: among others, Clean Sky and SESAR, to develop sustainable technologies for air transport and OCEAN 2020, focused on naval surveillance technology.

9,000
Employees, from the engineering, technological and product innovation departments, work in Research and Development.

200
Research projects and partnerships with 90 universities and research centres worldwide.

SUSTAINABILITY

COMMITMENTS

Leonardo embraces 4 of the 17 Sustainable Development Goals of the United Nations 2030 Agenda:

4th
in the world

3rd
in Europe

Leonardo has become Aerospace & Defence Industry leader in the Dow Jones Sustainability Index (DJSI), listed for the 10th consecutive year.

The first company among the top ten global players in the AD&S sector to obtain ISO 37001:2016 “Anti bribery management systems” certification

Leonardo joined the Task Force on Climate-related Financial Disclosures (TCFD) for the voluntary communication on activities and risks related to climate change

GLOBAL COMPACT

Supporting the United Nations Global Compact, Leonardo is committed to promote and implement the ten Principles related to human rights, labour, environment and anti-corruption.