

Rome, 26 November 2013

## **Finmeccanica successfully issues a benchmark EUR 700 million of long 7-year bonds**

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Today Finmeccanica, through its wholly owned subsidiary Finmeccanica Finance S.A., successfully issued EUR 700 million of bonds in the capital markets. The issue has a long 7-year life, with maturity in January 2021 and a fixed-rate coupon of 4.50%. The issue price is 98.505%. Coupons are paid annually in arrears. The notes are fully guaranteed by Finmeccanica S.p.A., have been subscribed exclusively by domestic and international institutional investors and will be listed on the Luxemburg Stock Exchange.

Finmeccanica has issued bonds to benefit from the present favourable European bond market conditions. The proceeds from the transaction will be used in alternative to other financial sources and the average debt life will remain at over 9 years.

The transaction was more than 4 times oversubscribed, confirming Finmeccanica's solid standing in the financial markets. The book includes top European institutional investors, representing a breadth of countries.

Finmeccanica's credit rating is Ba1 for Moody's (Negative Outlook), BB+ for Standard&Poor's (Stable Outlook) and BB+ for Fitch (Negative Outlook).

The transaction was managed by Banca Intesa, Bank of America Merrill Lynch, Barclays, BBVA, BNP Paribas, Citi, Commerzbank, Crédit Agricole, Deutsche Bank, Goldman Sachs, HSBC, JP Morgan, RBS, Santander, Société Générale and Unicredit.

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**Finmeccanica** is Italy's main industrial group, leader in the high technology field, and ranks among the top ten groups at world level in the Aerospace, Defence and Security sectors. Listed on the Milan Stock Exchange (FNC IM; SIFI.MI), with revenues of approximately 17 billion Euro, over 68,000 employees, 150 operating and commercial locations and 345 production facilities in 50 different countries world-wide, Finmeccanica is an international and multicultural group with an important presence in its four domestic markets: Italy, United Kingdom, the United States and Poland. Finmeccanica's success is based on its technological excellence, which springs from conspicuous investments in Research & Development (amounting to 12% of the revenues), and the constant efforts it makes to develop and integrate the skills, know-how and values of its operating companies. Finmeccanica is active in the following sectors: Helicopters (AgustaWestland), Defence Electronics and Security (Selex ES, DRS) and Aeronautics (Alenia Aermacchi) – which represent its core business – and it is also well positioned in the sectors of Space (Telespazio, Thales Alenia Space), Defence Systems (Oto Melara, WASS, MBDA), Energy (Ansaldo Energia) and Transportation (Ansaldo STS, AnsaldoBreda, BredaMenaribus).

