

Rome, 27 October 2014

Finmeccanica: renewal of the bond issue program “Euro Medium Term Note Programme”

The Board of Directors of Finmeccanica, convened today under the chairmanship of Gianni De Gennaro, has resolved to renew the bond issue program “Euro Medium Term Note Programme” (EMTN) for additional 12 months, leaving at 4 billion Euro the maximum amount. The renewal is performed by Finmeccanica Group on a yearly basis, as part of its ordinary activities of financial management.

As usual, credit rating will be assigned to the Program by Moody’s, Standard & Poor’s and Fitch.

Finmeccanica is Italy’s leading manufacturer in the high technology sector and ranks among the top ten global players in Aerospace, Defence and Security. In 2013 Finmeccanica generated revenues of 16 billion Euro and obtained orders for 17.6 billion euro, with about 64,000 employees operating in 362 sites (of which 138 industrial facilities) in 22 countries worldwide. Listed on the Milan Stock Exchange (FNC IM; SIFI.MI), Finmeccanica is a multinational and multicultural group which boasts permanent industrial and commercial establishments in four domestic markets (Italy, United Kingdom, United States and Poland) and a significant network of partnerships at international level. Finmeccanica’s success is based on its technological excellence, which springs from conspicuous investments in Research & Development (amounting to 11% of the revenues), and the constant efforts in developing and integrating the skills, know-how and values of its operating companies. Finmeccanica is active, through controlled companies and joint ventures, in the following sectors: Helicopters (AgustaWestland), Defence Electronics and Security (Selex ES, DRS Technologies), Aeronautics (Alenia Aermacchi, ATR, SuperJet International), Space (Telespazio, Thales Alenia Space), Defence Systems (Oto Melara, WASS, MBDA) and Transportation (Ansaldo STS, AnsaldoBreda, BredaMenarinibus).