

Rome, 17 January 2014

### **Finmeccanica successfully tap the Eurobond market with a EUR 250 million offering**

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Today Finmeccanica, through its wholly owned subsidiary Finmeccanica Finance S.A., successfully tapped the Eurobond market with a EUR 250 million bond issue, incremental of the EUR 700 million issue made in November 2013. The offering, targeting exclusively Italian and international institutional investors, has the same terms of the November 2013 issue, i.e. a long 7-year life, maturity January 2021 and fixed-rate coupon of 4.50%. The issue price was 99.564%, higher than that of the November 2013 issue. Coupons are paid annually in arrears. The notes are fully guaranteed by Finmeccanica S.p.A. and will be listed on the Luxemburg Stock Exchange.

Finmeccanica benefitted from the current favourable Eurobond market conditions. The net proceeds of the issue will be used in addition to the other financial sources of the Group. The Group debt average life will remain at over 9 years.

The initial amount offered was more than 4 times oversubscribed, confirming the market interest for Finmeccanica. The book included top European institutional investors, representing a breadth of countries.

Finmeccanica's credit rating is Ba1 for Moody's (Negative Outlook), BB+ for Standard&Poor's (Stable Outlook) and BB+ for Fitch (Negative Outlook).

The transaction was managed by Banca Intesa, Bank of America Merrill Lynch, Barclays, BBVA, BNP Paribas, Citi, Commerzbank, Crédit Agricole, Credit Suisse, Deutsche Bank, Goldman Sachs, HSBC, JP Morgan, Morgan Stanley, RBS, Santander, Société Générale and Unicredit.

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**Finmeccanica** is Italy's main industrial group, leader in the high technology field, and ranks among the top ten groups at world level in the Aerospace, Defence and Security sectors. Listed on the Milan Stock Exchange (FNC IM; SIFI.MI), with revenues of approximately 17 billion Euro, over 68,000 employees, 150 operating and commercial locations and 345 production facilities in 50 different countries world-wide, Finmeccanica is an international and multicultural group with an important presence in its four domestic markets: Italy, United Kingdom, the United States and Poland. Finmeccanica's success is based on its technological excellence, which springs from conspicuous investments in Research & Development (amounting to 12% of the revenues), and the constant efforts it makes to develop and integrate the skills, know-how and values of its operating companies. Finmeccanica is active in the following sectors: Helicopters (AgustaWestland), Defence Electronics and Security (Selex ES, DRS) and Aeronautics (Alenia Aermacchi) – which represent its core business – and it is also well positioned in the sectors of Space (Telespazio, Thales Alenia Space), Defence Systems (Oto Melara, WASS, MBDA) and Transportation (Ansaldo STS, AnsaldoBreda, BredaMenarinibus).