

FINMECCANICA – Società per azioni

Registered office: 4 Piazza Monte Grappa, Rome.
Fully paid-up share capital of EUR 1,868,214,286.40
Companies' Registry of Rome. Registered No and Tax No 00401990585
VAT No 00881841001

**RESIDUAL PUBLIC TENDER OFFER ON THE
DATAMAT S.p.A ORDINARY SHARES**

**BROKER APPOINTED TO RECEIVE APPLICATIONS
ON THE MTAX MARKET
EUROMOBILIARE S.I.M. S.p.A.**

**OFFEROR'S FINANCIAL ADVISOR
VITALE & ASSOCIATI S.P.A.**

FINAL RESULTS OF THE OFFER

We inform that, pursuant to article 41, paragraph 5 of the CONSOB Regulations approved by Decision no. 11971/99, the deadline of the Residual Public Tender Offer, promoted by FINMECCANICA – SOCIETA' PER AZIONI (FINMECCANICA or the OFFEROR), regarding 2,834,566 ordinary shares in DATAMAT S.P.A. (DATAMAT or the ISSUER) of a par value of €2.58 each, representing approximately 9.995% of the latter company's share capital, and the entire share capital yet to be held by FINMECCANICA net of its own shares has expired on the **3rd January 2007**.

During the period of acceptance of the Offer, from 08.00 of 27 November 2006 to 17.30 of 3 January 2007 (Acceptance Period), **3,129 acceptances** were submitted, corresponding to **2,263,745 ordinary shares**, equal to **approximately 79.862% of the shares constituting the Offer**, and **approximately 7.983% of the ISSUER'S share capital**, represented at the closing of the Acceptance Period by 28,358,345 ordinary shares of a par value of €2.58 per share.

The final day for payment of the Offer Price established by CONSOB in its Decision no. 15596 of 25th October 2006 at €9.911 per ordinary DATAMAT share, shall be the **8 January 2007**, in accordance with means indicated in section F of the Offer Document.

The total value of the ordinary shares contributed is of **€22,435,977**.

Moreover, on 3 January 2007, in accordance with the procedures provided for under the applicable law, FINMECCANICA purchased **161,724 DATAMAT ordinary shares** outside of the Offer, equal to approximately **0.57% of the Issuer's share capital**, at a price – equal to the Offer Price – of €9.911 per share.

As a result of the Offer, and taking the aforesaid purchase into account, FINMECCANICA then holds a total of **26,745,572 of the ISSUER'S ordinary shares**, representing **94.313% of DATAMAT'S share capital**, together with 1,203,676 of its own shares held by the ISSUER, representing approximately 4.245% of the share capital, which together amount to a **total of 27,949,248 ordinary shares**, representing approximately **98.557% of DATAMAT'S share capital**.

As the Offer is not subject to any conditions, it is valid regardless of the number of shares contributed.

With regard to the above, having exceeded the threshold of 98% of DATAMAT's share capital, FINMECCANICA – as already stated in sections A.5 and G.4 of the Offer Document – shall exercise **its right to purchase the residual shares**, pursuant to article 111 of the *Testo Unico della Finanza*, within four months of the final day of payment, that is, within four months from 8th January 2007.

The purchase price shall be determined by an expert appointed by the Chairman of the Court of Rome, also taking into account the price of the Offer and the market price of DATAMAT ordinary shares over the course of the last six months.

The residual shares shall be transferred to FINMECCANICA from the date of notification to the ISSUER of the filing of the purchase price, available to the holders of those DATAMAT shares subject of the aforesaid purchase option, at the bank which shall be indicated in a special, promptly furnished notice.

We would remind you that following the Offer, the Italian Stock Exchange shall arrange for revocation of the MTAX market listing of DATAMAT ordinary shares, as of the first day of Stock Exchange business subsequent to the final day for payment of the Offer Price (that is from 9 January 2007), and thus the aforesaid ordinary shares shall no longer be tradable in the regulated market.

Finmeccanica – Società per Azioni
The Chairman and Chief Executive Officer
(Pier Francesco Guarguaglini)